



TENNESSEE LOCAL DEVELOPMENT AUTHORITY
MARCH 6, 2020
AGENDA

1. Call Meeting to Order
2. Approval of minutes from the TLDA meeting of January 21, 2020
3. Request from the Bloomingdale Utility District to issue a USDA Waterworks Revenue Bond on parity with its outstanding SRF loan agreements and a bond anticipation note, subordinate to its SRF loans. The proposed debt will be issued in an amount not to exceed \$1,000,000
4. Request from Minor Hill Utility District to issue Waterworks Revenue Bonds in an amount not to exceed \$1,500,000 subordinate to its outstanding SRF loan agreements
5. Report on the notification from the City of Wartburg submitted to comply with TLDA SRF Policy and Guidance for Borrowers
6. Consider for approval the following CWSRF loans:

	SRF Base Loan	Principal Forgiveness	Total Request	Interest Rate	Term
Waverly, CW7 2019-436	\$ 666,000	\$ 74,000	\$ 740,000	0.97%	20
Smyrna, SRF 2020-438	\$18,000,000	\$ -	\$18,000,000	1.30%	30
Humboldt, SRF 2019-433-01	\$ 4,800,000	\$ -	\$ 4,800,000	0.48%	20

7. Consider for approval the following DWSRF loans:

	SRF Base Loan	Principal Forgiveness	Total Request	Interest Rate	Term
Erwin Utilities Authority, DG7 2020-222	\$ 2,000,000	\$ -	\$ 2,000,000	0.07%	20
Humboldt, DWF 2019-215-01	\$ 510,000	\$ -	\$ 510,000	0.48%	20

8. Update on the DWSRF priority ranking list
9. Report on SRF borrowers that have not submitted requests for project expense reimbursement
10. Adjourn